**LICHFIELD DISTRICT COUNCIL**

**UNILATERAL UNDERTAKING**

Under Section 106 of the Town and Country Planning Act 1990 (as amended) and in accordance with the requirements under the Conservation of Habitats and Species Regulations 2017

Relating to:

XXXXXXXXXXXXXXXXXXXXXXXXXXXXX *(include address of application site)*

Planning Application Reference: XXXXXXX *(planning application no.)*

Lichfield District Council

District Council Offices

Frog Lane

Lichfield

 WS13 6YZ

**THIS UNDERTAKING** is made as a Deed on the day of 20

**BY:**

1. PARTIES

(1) **XXXXXXXXXXXXXXXXXXXXXXXX** *(name and address of owner(s) of the application site)*, of XXXXXXXXXXXXXXXXXXXXXX (“the Owner(s)”)

(2) **XXXXXXXXXXXXXXXXX** (*name and address of charge/mortgagee)* of XXXXXXXXXXXXXXXXXXXXXXXXXXX (“the Chargee”)

 **TO:**

 **LICHFIELD DISTRICT COUNCIL** of Frog Lane, Lichfield, WS13 6YZ (“the Council”)

2. DEFINITIONS

 In this Undertaking (except where the content otherwise requires):

* 1. **“the Act”** means the Town and Country Planning Act 1990

2.2 **“the Application”** means the planning application numbered XXXXXXXXXXXXXXXX

2.3 **“ the Charge”** means a legal charge dated XXXXXXXXXXXXX and made between the Owner (1) and the Chargee (2) by which the Land became charged with the repayment of certain monies to the Chargee

2. 4 **“Commencement of the Development”** means the earliest date upon which any material operations are begun in accordance with the provisions of Section 56(4) of the Act save for the purposes of this Undertaking none of the following operations shall constitute a material operation: -

 2. 4.1 site preparation works;

 2. 4.2 archaeological investigations;

 2.4 .3 site investigation works (including environmental investigations)

 2. 4.4 works of demolition and “Commence the Development” shall be construed accordingly.

2. 5 **“the Development”** means the development to be authorised by the Planning Permission.

2. 6 **“the Index”** means the All Items Group (Item reference CHAW) of the Retail Prices Index published by HM Government Office for National Statistics provided that during any period where no such index exists, the index which replaces the same or is the nearest equivalent thereto (which shall be agreed by the parties or in default of agreement fixed by the President for the time being of the Law Society on the application of any party) shall be used

2.7 **“Index Linked”** means increased (if appropriate) in proportion to movements in the Index between the date of this Agreement and the date the particular payment is made

2.8 **"the Guidance” means** the Cannock Chase Special Area of Conservation Mitigation of Impact of Residential Development & Visitor Accommodation Guidance.

2.9 **“Implementation Notice”** means the notice in writing to be served upon the Council by the Developer/Owner notifying it of Commencement of Development annexed hereto

2. 10 **“the Land”** means the land at **XXXXXXXXXXXXXXXXXX**, for the purposes of identification shown edged red on the attached plan annexed hereto

2.11 **“the Planning Permission”** means the planning permission to be granted pursuant to the Application and annexed hereto

2.12**"the Cannock Chase Special Area of Conservation Contribution”** means £**XXXX.XX** Index Linked to be paid towards to mitigate the adverse impact of recreational activities on the integrity of the Cannock Chase Special Area of Conservation

2.13 **“the Monitoring Fee”** means £**XX.XX** to cover the cost of monitoring the legal planning obligations (£16.50 per dwelling)

3. INTERPRETATION

* 1. References to the masculine, feminine and neuter genders shall include the other genders.

3.2 References to the singular include the plural and vice versa unless the contrary intention is expressed.

3.3 References to natural persons are to include corporations and vice versa.

3.4 Headings in this Undertaking are for reference purposes only and shall not be taken into account in interpretation.

3.5 The expressions “the Owner”, “the Chargee” and “the Council” shall include their respective successors in title and assigns.

3.6 A reference to a clause, paragraph or schedule is (unless the context otherwise requires) a reference to a clause, paragraph or schedule of this Undertaking.

3.7 Words denoting an obligation on a party to do any act or thing include an obligation to procure that it be done and words placing a party under a restriction include an obligation not to cause, permit or suffer any infringement of such restriction.

3.8 Where in the Undertaking a party includes more than one person any obligations of that party shall be joint and several.

3.9 Any reference in this Undertaking to any statute, or to any section of a statute, includes any statutory re-enactment or modification of it and any reference to any statute.

3.10 This Undertaking will only take effect in the event that the development is not community infrastructure levy liable.

4. RECITALS

4.1 The Owner owns the freehold interest in the Land and is registered as proprietor of it with Title Absolute at HM Land Registry free from incumbrances other than those matters

 contained or referred to in the Property and Charges Registers of Title Number **XXXXXXXX** at the date of this Undertaking.

4.2 The Council is the local planning authority for the purposes of the Act for the Land

4.3 The Owner has by the Application applied to the Council for approval to carry out the Development.

4.4 The Land is situated within 0-15km of Cannock Chase Special Area of Conservation.

4.5 The purpose of the planning obligations set out in the First Schedule to this Deed is to avoid and mitigate any impact which the Development might otherwise have upon the integrity of the Cannock Chase Special Area of Conservation

4.6 The obligations in this Undertaking are in accordance with the requirements of Regulation 122 of the Community Infrastructure Levy Regulations 2010 and not for the purpose of granting planning permission but rather for the Council to secure compliance with the Conservation of Habitats and Species Regulations 2017. For the avoidance of doubt the planning obligations in this Deed shall be enforceable by the Council even though they do not constitute a reason for granting planning permission pursuant to Regulation 123 of the Community Infrastructure Levy Regulations 2010.

5. STATUTORY AUTHORITY AND LEGAL EFFECT

5.1 This Undertaking shall constitute a planning obligation for the purposes of and made pursuant to Section 106 of the Act

5.2 The obligations of the Owner in this Undertaking are planning obligations for the purposes of Section 106 of the Act and are enforceable by the Council as local planning authority.

5.3 Subject to clause 5.4 the Owner covenants with the Council to the intent that this Undertaking shall be enforceable without limit of time (other than as expressly mentioned in this Undertaking) against the Owner and any person deriving title through or under it to the Land or any part or parts of it as if that person had also been an original covenanting party in respect of the interest or estate for the time being held by that person

5.4 No person shall be bound by any obligations, rights and duties contained in this Undertaking and/or be liable for any breach of a covenant and/or obligation contained in this Undertaking after they shall have parted with all interest in the Land or the part in respect of which such

obligation relates or such breach occurs PROVIDED THAT they shall remain liable for any subsisting breach of covenant prior to parting with their interest.

5.5 No statutory undertaker shall be bound by any obligations, rights and duties contained in this Undertaking and/or be liable for any breach of a covenant and/or obligation contained in this Undertaking in respect of any site used only as an electricity substation, gas governor or pumping station.

5.6 If the Planning Permission expires (within the meaning of Sections 91, 92 or 93 of the Act) or is revoked or otherwise withdrawn before Commencement of the Development, this Undertaking shall forthwith determine and cease to have effect.

5.7 Nothing in this Undertaking shall be construed as prohibiting or limiting any right to develop any part of the Land in accordance with a planning permission (other than the Planning Permission) granted (whether or not on appeal) after the date of this Undertaking.

5.8 Nothing in this Undertaking shall be construed as restricting the exercise by the Council of any powers exercisable by the Council under the Act or under any other Act or any statutory instrument, order or byelaw in the exercise of their functions as a local authority.

6. CONDITION PRECEDENT

The planning obligations contained in this Undertaking shall not be enforceable until the grant of the Planning Permission by the Council

7. OBLIGATIONS

The Owner further covenants, agrees and declares in respect of the Land as set out in Schedule 1 of this Undertaking.

8. COSTS

The Owner agrees to pay to the Council on the signing of this Undertaking their reasonable costs and disbursements incidental to the approval and completion of this Undertaking. The owners also agree to pay the Council upon completion of this agreement the Monitoring Fee.

9. THE CHARGEE

The Chargee for itself and its successors in title consents to the Owner entering into this Undertaking and covenants with the Council that in the event that the Chargee takes possession of the Land or any part of it and/or exercising its power of sale under the provisions of the Charge then the Chargee and its successors in title will observe and perform and be bound by the terms and conditions of this Undertaking so far as the same remain to be observed and performed

10. INVALIDITY

It is agreed and declared that if any clause or sub-clause of this Undertaking shall be deemed to be unenforceable or ultra vires the remainder of the Undertaking shall remain in full force and effect provided severance from this Undertaking is possible.

11. CONTRACTS (RIGHTS OF THIRD PARTIES) ACT 1999

Nothing contained in this Undertaking shall give, or be construed as giving, any rights, privileges, powers or enforceability other than to the Council and to the specific person executing this Undertaking as the Owner and its successors (if any) as defined in this Undertaking and the provisions of the Contracts (Rights of Third Parties) Act 1999 and any benefits or rights which could arise from it are expressly excluded to the intent that no other third party within the meaning of that Act shall have any rights or enforcement in respect of any matter contained in this Undertaking

12. OTHER MATTERS

12.1 The Owner shall indemnify the Council for any expenses or liability arising to the Council in respect of breach by the Owner of any obligations contained in this Undertaking.

12.2 The provisions of Section 196 of the Law of Property Act 1925 (as amended) shall apply to any notice or approval to be served under or in connection with this Undertaking and any such notice or approval shall be in writing and shall specifically refer to the name, date and parties to this Undertaking and shall cite the number and clause of this Undertaking to which it relates.

 12. 3 This Undertaking shall be registered as a Local Land Charge

**IN WITNESS** of which the Owner and the Chargee has executed this deed and have delivered it upon dating the day and year first before written

**SCHEDULE 1**

 **OWNER’S OBLIGATIONS**

The Owner covenants with the Council with the intent that these are planning obligations for the purposes of Section 106 of the Act:

1. Following the grant of Planning Permission to permit the Council’s Planning Services Manager and any person or persons authorised by him access to the Land or any part of it at all reasonable times on reasonable notice and in compliance with the Owner’s reasonable requirements and to permit him or them to inspect the Development and all materials intended for use in it

2. To serve on the Council [and the County Council] the Implementation Notice no later than 14 days prior to the anticipated Commencement of the Development.

3. Not to Commence Development until the Implementation Notice has been served on the Council [County Council] of the anticipated Commencement of Development.

4. Prior to Commencement of Development to pay the Cannock Chase Special Area Conservation Contribution to the Council.

5. Not to Commence the Development until the Cannock Chase Special Area of Conservation Contribution has been paid to the Council.

Executed as a Deed by the said )

**XXXXXXXX**  )

In the presence of: )

Signature of Witness …………………………………..

Witness Name (BLOCK CAPITALS) …………………………………..

Witness Address …………………………………..

 …………………………………..

Witness Occupation …………………………………..

Executed as a Deed by the said )

**XXXXXXXXXXX**  )

In the presence of: )

Signature of Witness …………………………………..

Witness Name (BLOCK CAPITALS) …………………………………..

Witness Address …………………………………..

 …………………………………..

Witness Occupation …………………………………..

Executed as a DEED by [the )

**CHARGEE]**  )

 in the presence of: )

Director

Director/Secretary

**IMPLEMENTATION NOTICE**

**NOTICE TO LICHFIELD DISTRICT COUNCIL ON COMMENCEMENT OF DEVELOPMENT**

Planning Permission Reference: .........................................................................

Development Site:.........................................................................

 .........................................................................

Description of Development: ........................................................................

 ........................................................................

 ........................................................................

 ........................................................................

Date of Unilateral Undertaking: ……………………………………………………

Notice is hereby given to Lichfield District Council that works to implement the above planning permission will commence on .....................................................................

Signed: .....................................………………………..

For and on behalf of: .................……………………………………….

Contact name and telephone no. ….………………………………………………...

Contact e-mail address: .…………………………………………………...

Date: ......................................................

Complete and send this Notice to the address below together with the Contribution:

Lichfield District Council

Development Management

Frog Lane

Lichfield

WS13 6YZ