Discretionary council tax relief Application form



Please complete this form to apply for discretionary council tax relief – for example if you are experiencing exceptional financial hardship, or if your council tax support has reduced and as a result you are experiencing exceptional financial hardship. To find out more about our relief policy, visit <u>www.lichfielddc.gov.uk/discrelief</u>

Please complete this form in full before submitting it. Please also provide all necessary evidence. Please email your completed form to <u>revenues@lichfielddc.gov.uk</u>

If you do not complete the application form in full or provide the relevant information, we may not be able to process your application.

1. Your details

Name	
Address	
Contact number	
Email address	

Please ensure that we have your current telephone number and e-mail address. If we need to contact you about your application, we will phone first, and then email.

2. About your circumstances

Discretionary relief for council tax, in most cases, is only a temporary measure and it is vital that you find a more permanent and sustainable solution to your living costs. Listed below are some alternative solutions that you need to have considered.

If you cannot do any of the suggested solutions, please tell us why (for example: 'I have registered with Homes Direct and have contacted estate agents to get a smaller property' or 'There are no other adults living in the household'.)

Question	Yes/No	Please explain your answer in full
Are you applying because your council tax	🗆 Yes	
support has dropped because of the new	🗆 No	
council tax support scheme?		
Have you considered moving to a house in	🗆 Yes	
a lower band?	🗆 No	
• If 'yes', please tell us what you have done to		
find another property.		
 If 'no' please tell us why you could not 		
move house.		
If you are in private rented	🗆 Yes	
accommodation, have you asked your	🗆 No	
landlord to consider reducing your rent?		
• If 'yes' please tell us what the outcome was.		
 If 'no', please tell us why you have not 		
approached your landlord.		

Ques	tion	Yes/No	Please explain your answer in full
If you are working, can you increase your		🗆 Yes	
hours?		🗆 No	
Do y	ou have anyone living with you that	🗆 Yes	
could	l contribute to the household?	🗆 No	
• If	'yes' and they are not contributing		
а	nything, please tell us why.		
Have	you considered taking in a lodger?	🗆 Yes	
(subj	ect to the landlord's permission)	🗆 No	
• If	'yes' please tell us what you propose to		
d	0.		
• If	'no' please tell us why you cannot		
C	onsider this.		
If you and/or your partner are of working		🗆 Yes	
age,	able to work but not working, are you	🗆 No	
looki	ng for employment?		
• If	'yes' please tell us what you are doing to		
fi	nd employment.		
• If	'no', please tell us why.		
If you have outstanding debts or have		🗆 Yes	
difficulty budgeting, have you sought		🗆 No	
professional advice?			
• If	'yes' please tell us when and who you saw		
fo	or advice.		
• If	'no' please tell us why you have not		
S	ought advice.		

Please note: If you have answered 'no' to all of the above questions and have not provided compelling reasons why they are not suitable options, it is unlikely that you will be awarded any discretionary relief.

3. Your financial situation

We need to compare your income to expenditure. Please tell us about your income and capital (including current accounts) from all sources. If you do not complete this section, we cannot process your application.

Your income

Type of income	How much?	Frequency of payment i.e. weekly/fortnightly/monthly
Your net wages		
Your partner's wages (if appropriate)		
Benefits/allowances (please list).		
Evidence required:		
• Please provide proof of Universal Credit.		
• If you have any deductions taken from your		
benefits, please provide the notification		
letter that confirms the amounts.		
Tax credits		
Child maintenance		
Pensions		
Contributions from people living with you		
Any other income – please tell us what it is.		

Your savings and money in accounts Including post office, bonds, current accounts etc.

Name of bank/building society etc.	Type of account	Current balance
		£
		£
		£
		£

Your expenditure

Including post office, bonds, current accounts etc.

Type of expenditure	How much?	Frequency of payment i.e. weekly/fortnightly/monthly
Rent or mortgage payments	£	
Council tax	£	
Gas	£	
Evidence required:		
• Please send us evidence of this i.e., latest bill		
or last two months receipts		
Electricity	£	
Evidence required:		
• Please send us evidence of this i.e., latest bill		
or last two months receipts		
Water	£	
Evidence required:		
• Please send us evidence of this i.e., latest bill		
or last two months receipts		
Food	£	
Household toiletries	£	
Clothing	£	
Health related expenditure (i.e., cost of	£	
prescriptions, glasses etc)	Details:	
Details required:		
Please include details of what the		
expenditure is.		
Phone (landline)	£	
Phone (mobile)	£	
Home Broadband/Internet	£	
Sky/cable TV package	£	
Buildings and contents insurance	£	
Life insurance	£	
School meals	£	
Childcare costs	£	
Maintenance/child support	£	
TV license	£	
Court fines	£	
Evidence required:		
• Please send us evidence of your payments		
Vet bills and/or pet insurance	£	
Car tax	£	
Car insurance	£	
MOT or other running costs	£	

Type of expenditure	How much?	Frequency of payment i.e. weekly/fortnightly/monthly
Petrol/diesel	£	
Details required:	Details:	
• Please describe what your costs are for - for		
example travel to work, school run, leisure		
Public transport costs	£	
Pension contributions	£	

Your outstanding debts/arrears

Please tell us about any outstanding debts you have that you are making a regular payment to. For example, this can be for arrears of rent, council tax or other utilities, loans or credit cards/store cards, hire purchase, catalogue payments etc. We may ask for evidence of these payments.

Type of debt	Current balance	Repayment amount	Frequency of payment i.e. weekly/fortnightly/monthly
	£	£	
	£	£	
	£	£	
	£	£	

Please note: In the first instance we will look at your priority expenditure/debts. These are the bills that you must pay because if you do not, the consequences of not paying them can be more serious than for other debts. Secondly, we will consider payments that you have committed to and are unable to withdraw from the agreement without financial penalty. Any other payments that are not essential may not be used to reduce your income.

4. Any other information

Please use the box below to give us any information that you have not been able to fully explain in the form provided or anything else you think is important to your application.

5. Declaration

I declare the information provided on this form is true and complete. I know that if I deliberately give false information or fail to tell you about a change in my circumstances, you can take legal action against me. I understand that I must pay back any money that I am overpaid. My partner agrees to me making this application for both of us.

	You	Your partner
Name		
Signature*		
Date		

*If you are filling this in on a computer, please just type in your name in the signature box.

Please email your completed application to <u>revenues@lichfieldc.gov.uk</u> and title your email discretionary council tax relief application. Please ensure you attach all the necessary evidence to your email together with your application. We can accept photographs of evidence, provided the photographs are clear and easy to read.