



Refund Application – Deceased Estate

Address for which refund is claimed:

- If you are the sole beneficiary of an estate, please provide us with a copy of the relevant section of the will.
- Once probate has been granted, any refund will be issued to the executor/s of the estate, please provide us with a copy of the probate certificate.
- Prior to probate, if you would like the refund to be issued to a single executor or nominated individual/organisation, please provide a copy of the will and include written confirmation from all executors of the estate.

If you would like the refund paid by BACS, please supply your bank details

Sort Code	Account Number														
<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>							<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>								
Name on bank account:															

Please complete below if you would like a cheque

Name of payee for refund	
Address to which cheque should be sent if different from above:	

To claim the refund, please sign and date on the reverse



Primary executors/beneficiary

Signature		Date	
Print		Contact number	
Email			

Signature		Date	
Print		Contact number	
Email			

